2024 Marketing Plans & Industry Opportunities

May 7, 2024





AGENDA & HOUSEKEEPING

- Current tourism landscape and trends
- Overview of 2024 marketing campaigns
- Industry programs and resources





CURRENT TOURISM LANDSCAPE & TRENDS





2023 VISITATION



Total Visitors

+14% compared with 2022 -6% compared with 2019



Visitors by Air

+12% compared with 2022 +7% compared with 2019

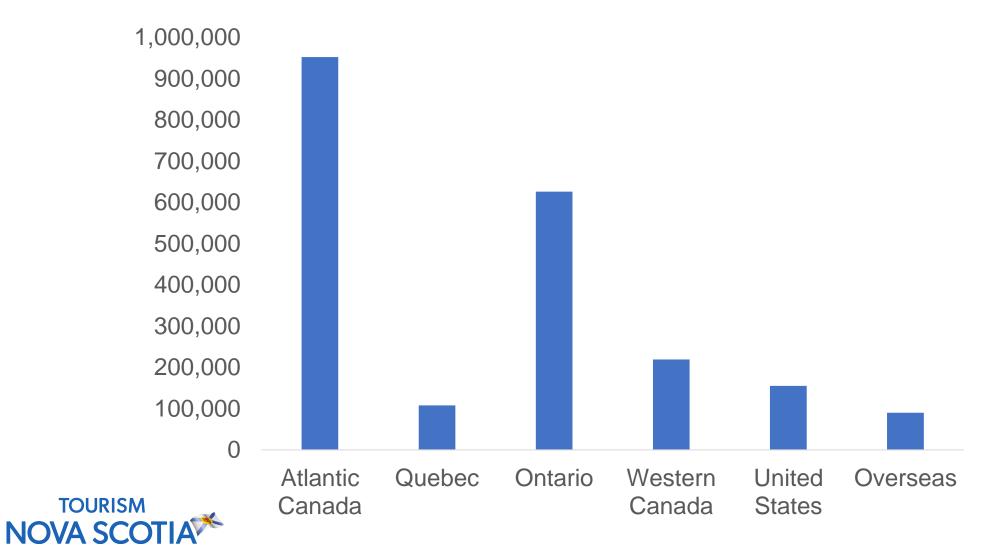


Visitors by Road

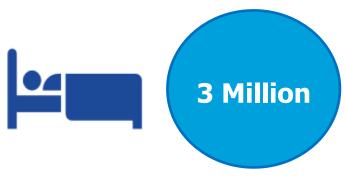
+15% compared with 2022 -13% compared with 2019



WHERE OUR VISITORS ARE FROM

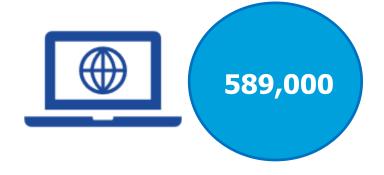


2023 ACCOMMODATIONS





+3% compared with 2022 +9% compared with 2019



Room Nights Booked Sharing Economy Platforms

+5% compared with 2022 +21% compared with 2019



Average Room Rate

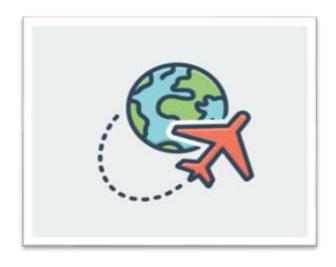
+13% compared with 2022 +31% compared with 2019



OUTLOOK FOR 2024















COOLCATIONING





STARGAZING





AUTUMN IS THE NEW SUMMER





OVERVIEW OF 2024 MARKETING CAMPAIGNS





NORTH AMERICA

Markets:

Ontario (Toronto, Ottawa) Quebec (Montreal) Northeast USA (Boston) Calgary, AB

Timing:

April to August 30 Sept. to October (Ontario only)

Tactics:

TV, Connected TV, Billboards, Digital Video, Digital Display, Social Media, Search, Specialty Buys (ie. Uber)











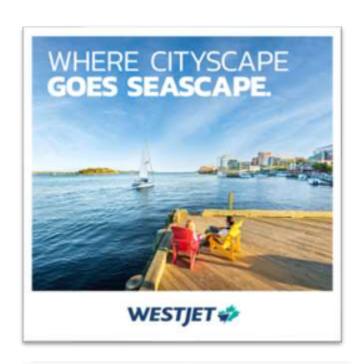


UNITED KINGDOM AND GERMANY

Travellers from the UK and Germany spend more and stay longer than North American visitors.

- Campaigns in the UK and Germany ran from January to April 30
- Partnerships with HIAA and airlines
- Tactics in these markets are digital and include YouTube, Display, Social Media and Search









ATLANTIC CANADA

Highest volume of visitors are from Atlantic Canada.

- 2024: CTC Advertising Program
 - 3 advertising campaigns: Summer, Fall and Winter
 - 4 Atlantic Provinces
- Digital Content Marketing Program
 - Co-invest with partners on digital ads
- RADIATE Tourism Program
 - Fall and Winter advertising campaigns to promote compelling travel packages









CAMPAIGN VIDEO





OUT OF HOME DIGITAL BILLBOARD







OUT OF HOME DIGITAL BILLBOARD







OUT OF HOME DIGITAL BILLBOARD







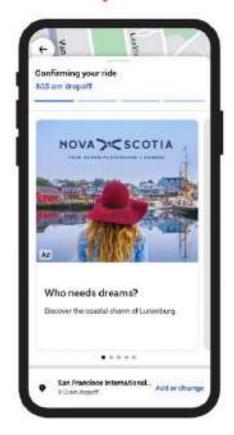
TORONTO STREETCAR





UBER JOURNEY ADS: BOSTON & TORONTO

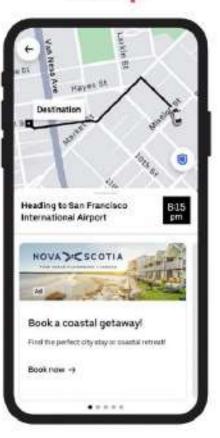
Dispatch



En-Route



On Trip





SOCIAL AND DIGITAL DISPLAY









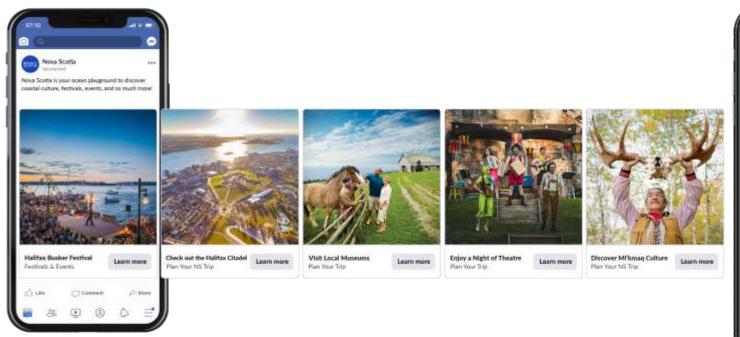








SOCIAL MEDIA









FILM TOURISM CAMPAIGN

Film tourism aims to drive awareness of the beautiful Nova Scotian communities which are used as backdrops for popular television shows and movies.



Marketing Activities Include:

- Advertising campaign created to capitalize on the popularity of Sullivan's Crossing on TV, connected TV and social media
- NovaScotia.com content to bring awareness to the communities and tourism businesses that are featured in television shows and movies.



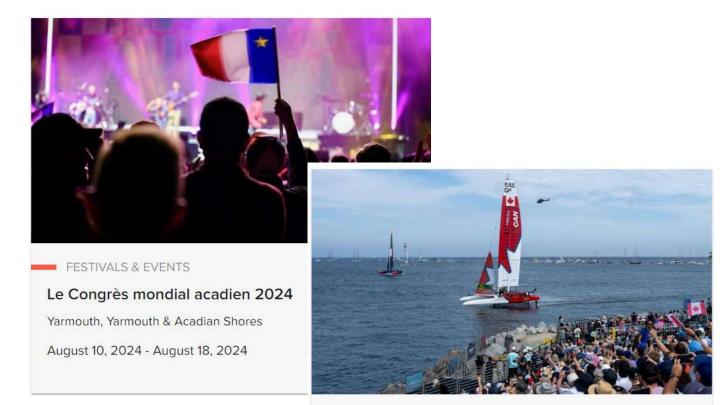
FILM TOURISM VIDEO





EVENTS

- Festival and event listings
- Consumer newsletters
- Social media advertising



FESTIVALS & EVENTS

ROCKWOOL Canada Sail Grand Prix I Halifax

Halifax, Halifax Metro

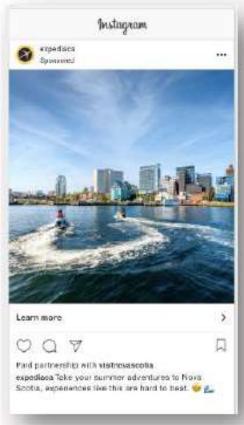
June 01, 2024 - June 02, 2024



ATLANTIC CANADA AGREEMENT ON TOURISM (ACAT) PARTNERSHIP

- Expedia campaign runs May to October in Ontario, Quebec, Calgary, and Boston
- Ontario: new innovative tactics and Fall campaign support
- Brand campaigns in UK and Germany
- Travel trade and travel media activity







NOVASCOTIA.COM & SOCIAL MEDIA



All campaign assets push to NovaScotia.com

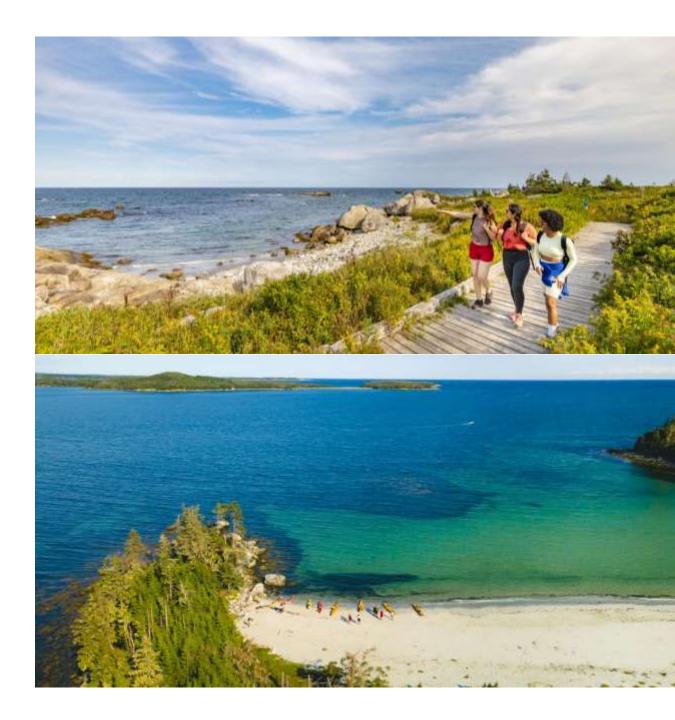
- Ensure your operator listings are updated
- Events and packages listings are updated
- You're using the #VisitNovaScotia so that your user generated photos are pulled into the photo galleries on the website



PHOTO & VIDEO LIBRARY

- Access photos, b-roll footage and finished videos
- Can be used on your channels to promote travel to Nova Scotia
- https://novascotia.barberstock.com/





MARKET DEVELOPMENT

- Tour Operator Partnerships more than 60% of travellers from further away markets book their trips using travel trade
- Familiarization (FAM) Tours working with WestJet, Air Canada, Icelandair and Discover Airlines
- Marketplaces provide a key opportunity to create awareness of Nova Scotia and export ready businesses





MARKET DEVELOPMENT (CONT)

- Press Trips hosting media is a cost-effective way to produce published content, develop marketing and reach millions of potential travellers outside the scope of paid advertising
- Travel Trade and Travel Media Resources





TRAVEL MEDIA: CREATOR COAST 2024



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- Showcase Nova Scotia communities to inspire travel through authentic storytelling and high-quality content
- 20-25 qualified content creators from Canada, US, UK, Ireland and Germany visiting for self-drive press trips
- Eligible deliverables can include license and royalty free images; reels and/or YouTube videos; blog posts; social media posts



INDUSTRY PROGRAMS AND RESOURCES





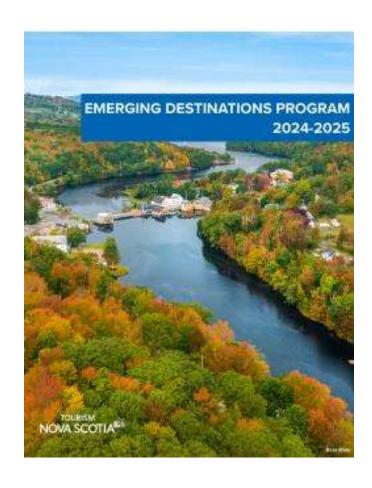
COMPELLING TOURISM COMMUNITIES INITIATIVE

- Working with local leadership to grow tourism in communities across Nova Scotia
- Suite of programs includes:
 - Content development
 - Digital advertising
 - Travel media/trade activities
 - Destination development
 - Digital adoption
 - Visitor services





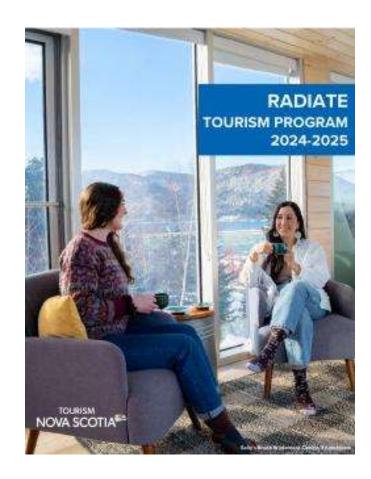
EMERGING DESTINATIONS PROGRAM



- Helps communities identify and position their most compelling tourism assets
- Benefit from coaching to maximize or extend tourism season, receive market research insights, tourism action plan and new content to raise awareness of the destination
- For municipalities, chambers of commerce, and business associations
- Deadline to apply is Wednesday, May 8 at 4pm



RADIATE TOURISM PROGRAM

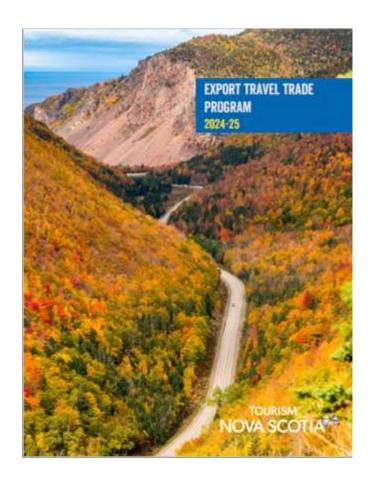


- Helps tourism operators develop and market travel packages to attract local and Atlantic region travellers during fall and winter
- Up to two packages can be promoted through TNS fall and winter digital advertising campaigns
- Package themes:
 - Outdoor activities
 - Local flavours
 - Music, culture and heritage
 - Seasonal activities
 - Family-friendly packages
 - Packages connected to film & TV series



Deadline to apply is Wednesday, May 22 at 4pm

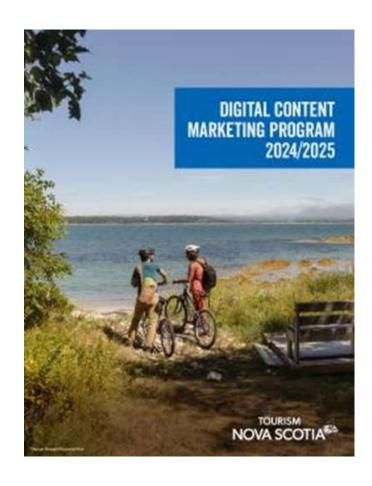
EXPORT TRAVEL TRADE PROGRAM



- Develop partnerships with tour operators and travel agents to attract national and international customers
- Stream 1 Travel Trade Readiness: new to travel trade businesses will benefit from an individualized action plan, sales planning for contract negotiations, relationship development, etc.
- Stream 2 Marketplace Support: experienced export ready businesses will benefit from support to attend B2B marketplaces
- Deadline to apply:
 - Marketplace Support May 31
 - Trade Readiness June 30



DIGITAL CONTENT MARKETING PROGRAM



- Co-invest with Tourism Nova Scotia to either:
 - Create high quality photos or videos for marketing
 - Deliver custom digital advertising campaigns in key markets
- Applications open in November



VOICE OF THE VISITOR SURVEY PROGRAM



- Gain insights about visitors' perspectives on issues that are important to your business or organization
- Work with our team to craft up to 10 questions to include in an online survey distributed to past visitors to Nova Scotia
- Receive custom report with analysis of the survey results
- Applications will open in Fall 2024



TOURISM DIGITAL ASSISTANCE PROGRAMS





- Digital services including:
 - Website development, search engine optimization
 - Digital marketing
 - Social media management
 - E-commerce and digital services
- Up to \$5,000 in digital services for tourism businesses
- Up to \$15,000 in digital services for municipalities, community tourism organizations and business chambers



DIGITAL ADOPTION TOOLS

- Support for tourism businesses and organizations to improve online marketing and visitor services, including website, social media and digital marketing
- Access one-on-one sessions with a digital experts, videos, recorded webinars, articles, and tip sheets through DigiPort
- Monthly webinars and Digital Days workshops in communities









RESOURCES FOR BUSINESSES



https://tourismns.ca/tourism-business-tools-resources



STAY CONNECTED

- Corporate Website: <u>www.tourismns.ca</u>
- News & Resources: <u>www.tourismns.ca/news-resources</u>
- Corporate X (Twitter): <u>www.twitter.com/TourismNS</u>
- Corporate LinkedIn:

www.linkedin.com/company/tourismnovascotia





QUESTIONS?

